



Town of Surfside
Special Town Commission Meeting - Budget Hearing
AGENDA
Tuesday, September 12, 2023
5:01 PM
Commission Chambers

Rule 7.05 Decorum. Any person making impertinent or slanderous remarks or who becomes boisterous while addressing the commission shall be barred from further appearance before the commission by the presiding officer, unless permission to continue or again address the commission is granted by the majority vote of the commission members present. No clapping, applauding, heckling or verbal outbursts in support or opposition to a speaker or his or her remarks shall be permitted. Signs or placards may be disallowed in the commission chamber by the presiding officer. Persons exiting the commission chambers shall do so quietly.

Rule 6.06 (a)3 Agenda. The good and welfare portion of the agenda set for 8:15 p.m. shall be restricted to discussion on subjects not already specifically scheduled on the agenda for discussion and debate. In no event shall this portion of the agenda be allotted more than 45 minutes with each speaker to be given no more than three minutes, unless by vote of a majority of the members of the commission present, it is agreed to extend the time frames. Likewise, commission members shall be restricted to speaking three minutes each unless an extension is granted in the same manner as set forth in the prior sentence.

Any person who received compensation, remuneration or expenses for conducting lobbying activities is required to register as a lobbyist with the Town Clerk prior to engaging in lobbying activities per Town Code Sec. 2-235. "Lobbyist" specifically includes the principal, as defined in this section, as well as any agent, officer or employee of a principal, regardless of whether such lobbying activities fall within the normal scope of employment of such agent, officer or employee. The term "lobbyist" specifically excludes any person who only appears as a representative of a not-for-profit community-based organization for the purpose of requesting a grant without special compensation or reimbursement for the appearance; and any person who only appears as a representative of a neighborhood, homeowners or condominium association without compensation for the appearance, whether direct or indirect or contingent, to express support of or opposition to any item.

Per Miami Dade County Fire Marshal, the Commission Chambers has a maximum capacity of 99 people. Once this capacity has been reached, people will be asked to watch the meeting from the first floor.

1. **Opening**
 - A. *Call to Order*
 - B. *Roll Call of Members*
2. **Discussion Regarding Millage Rate and Budget**
3. **Millage Rate Adoption Resolution for FY 2024**
 - 3.A **FY 2024 Proposed Millage Rate Adoption Resolution** - Hector Gomez, Town Manager

A RESOLUTION OF THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA, ADOPTING A PROPOSED MILLAGE RATE OF 4.1000 MILLS FOR THE FISCAL YEAR 2024, WHICH IS GREATER THAN THE ROLLED BACK RATE OF 3.7022 MILLS COMPUTED PURSUANT TO STATE LAW BY 10.74%; CONFIRMING THE DATE OF THE SECOND BUDGET PUBLIC HEARING; AND PROVIDING FOR AN EFFECTIVE DATE.

[Resolution Adopting Proposed Millage Rate FY 2024](#)

4. **Public Comments**
5. **FY 2024 Tentative Budget Adoption Resolution**
 - 5.A **FY 2024 Tentative Budget Adoption Resolution** - Hector Gomez, Town Manager

A RESOLUTION OF THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA, ADOPTING A TENTATIVE BUDGET FOR THE FISCAL YEAR COMMENCING OCTOBER 1, 2023 AND ENDING SEPTEMBER 30, 2024; CONFIRMING THE DATE OF THE SECOND PUBLIC HEARING; PROVIDING FOR INCORPORATION OF RECITALS; AND PROVIDING FOR AN EFFECTIVE DATE.

[Resolution Adopting Tentative Budget for FY 2024](#)

[Exhibit A - FY2024 Proposed Budget Summary 2024](#)

6. **Public Comments**
7. **Adjournment**

Respectfully submitted,

Hector R. Gomez
Town Manager

THIS MEETING IS OPEN TO THE PUBLIC. IN ACCORDANCE WITH THE AMERICANS WITH DISABILITIES ACT OF 1990, ALL PERSONS THAT ARE DISABLED; WHO NEED SPECIAL ACCOMMODATIONS TO PARTICIPATE IN THIS MEETING BECAUSE OF THAT DISABILITY SHOULD CONTACT THE OFFICE OF THE TOWN CLERK AT 305-861-4863 EXT. 226 NO LATER THAN FOUR DAYS PRIOR TO SUCH PROCEEDING.

IN ACCORDANCE WITH THE PROVISIONS OF SECTION 286.0105, FLORIDA STATUTES, ANYONE WISHING TO APPEAL ANY DECISION MADE BY THE TOWN OF SURFSIDE COMMISSION, WITH RESPECT TO ANY MATTER CONSIDERED AT THIS MEETING OR HEARING, WILL NEED A RECORD OF THE PROCEEDINGS AND FOR SUCH PURPOSE, MAY NEED TO ENSURE THAT A VERBATIM RECORD OF THE PROCEEDINGS IS MADE WHICH RECORD SHALL INCLUDE THE TESTIMONY AND EVIDENCE UPON WHICH THE APPEAL IS TO BE BASED.

AGENDA ITEMS MAY BE VIEWED AT THE OFFICE OF THE TOWN CLERK, TOWN OF SURFSIDE TOWN HALL, 9293 HARDING AVENUE. ANYONE WISHING TO OBTAIN A COPY OF ANY AGENDA ITEM SHOULD CONTACT THE TOWN CLERK AT 305-861-4863. A COMPLETE AGENDA PACKET IS ALSO AVAILABLE ON THE TOWN WEBSITE AT www.townofsufsidefl.gov.

TWO OR MORE MEMBERS OF THE TOWN COMMISSION AND/OR TOWN BOARDS MAY ATTEND THIS MEETING.

THESE MEETINGS MAY BE CONDUCTED BY MEANS OF OR IN CONJUNCTION WITH COMMUNICATIONS MEDIA TECHNOLOGY, SPECIFICALLY, A TELEPHONE CONFERENCE CALL. THE LOCATION 9293 HARDING AVENUE, SURFSIDE, FL 33154, WHICH IS OPEN TO THE PUBLIC, SHALL SERVE AS AN ACCESS POINT FOR SUCH COMMUNICATION.



MEMORANDUM

ITEM NO. 3.A

To: Honorable Mayor, Vice-Mayor and Members of the Town Commission
From: Hector Gomez, Town Manager
Date: September 12, 2023
Subject: **FY 2024 Proposed Millage Rate Adoption Resolution**

The Town's Administration recommends approval of the resolution that would adopt the FY 2024 proposed millage rate of 4.1000.

The Town is legally obliged to adopt an annual operating millage rate. The Town does not have a voted debt service millage rate. Last year, the Town's operating rate was 4.2000 mills, or \$4.20 per \$1,000 of taxable value. The "rolled-back" millage rate (the millage rate that would generate the same property tax revenue as the Town received last year, but based upon the current year's taxable value on properties that existed last fiscal year) is 3.7022 mills, which is less than the current millage rate. The overall taxable value in the Town increased by 12.4%. Existing property values increased 12.3% and new construction added 0.1% to the taxable value of the Town. Reducing the millage rate to 4.1000 mills is proposed.

This will be the first of two public hearings regarding the millage rate. The Town Commission may make modifications downward to the millage at this meeting, but it may not increase the rate that was noticed to property owners without a costly and proper notice. After adopting the proposed millage rate and budget, the Town will be required to publish two display advertisements. One advertisement will be a notice of a proposed tax increase and second public hearing adopting the final adopted millage and budget. The other advertisement will summarize the total budgets of each of the Town's funds, together with fund balances or reserves available for appropriation. The adoption of the budget is inseparable from the adoption of the Town's operating millage rate. The proposed millage rate of 4.1000 mills is higher than the rolled-back rate of 3.7022 mills by 10.74%.

[Resolution Adopting Proposed Millage Rate FY 2024](#)

RESOLUTION NO. 2023-_____

A RESOLUTION OF THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA, ADOPTING A PROPOSED MILLAGE RATE OF 4.1000 MILLS FOR THE FISCAL YEAR 2024, WHICH IS GREATER THAN THE ROLLED BACK RATE OF 3.7022 MILLS COMPUTED PURSUANT TO STATE LAW BY 10.74%; CONFIRMING THE DATE OF THE SECOND BUDGET PUBLIC HEARING; AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, pursuant to Section 200.065, Florida Statutes, the Miami-Dade County Property Appraiser (“Property Appraiser”) has certified the taxable value within the Town of Surfside (the “Town”) for the year 2023 which includes all real property within the Town; and

WHEREAS, on July 11, 2023, the Town Commission held a budget meeting on the proposed millage rate and budget for the fiscal year commencing October 1, 2023 and ending September 30, 2024, and further scheduled public hearings on the millage rate as required by Section 200.065, Florida Statutes, with the first hearing on September 12, 2023 at 5:01 P.M., and the second hearing scheduled for September 27, 2023 at 5:01 P.M., both at Town of Surfside Town Hall, Commission Chambers, 9293 Harding Avenue, Surfside, Florida 33154; and

WHEREAS, the Town Commission and the Town Manager have reviewed the Town’s proposed Fiscal Year 2024 Budget, considered an estimate of the necessary expenditures contemplated for in the Budget, and have determined that the proposed millage rate levy set forth herein provides the necessary funds for such expenditures.

NOW, THEREFORE, BE IT RESOLVED BY THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA, AS FOLLOWS:

Section 1. Recitals Adopted. That the above-stated recitals are hereby adopted and confirmed.

Section 2. Adopting Proposed Millage Rate. The millage rate of 4.1000 mills is hereby adopted as the proposed millage rate for the Town of Surfside for Fiscal Year 2024.

Section 3. Announcing Percentage Increase. The proposed millage rate of 4.1000 mills is greater than the rolled-back rate of 3.7022 mills by 10.74%.

Section 4. Effective Date. That this Resolution shall become effective immediately upon adoption.

PASSED AND ADOPTED on this 12th day of September, 2023.

Motion By: _____

Second By: _____

FINAL VOTE ON ADOPTION:

Commissioner Fred Landsman _____
Commissioner Marianne Meisheid _____
Commissioner Nelly Velasquez _____
Vice Mayor Jeff Rose _____
Mayor Shlomo Danzinger _____

Shlomo Danzinger, Mayor

Attest:

Sandra McCready, MMC
Town Clerk

Approved as to Form and Legal Sufficiency:

Weiss Serota Helfman Cole & Bierman, P.L.
Town Attorney



MEMORANDUM

ITEM NO. 5.A

To: Honorable Mayor, Vice-Mayor and Members of the Town Commission
From: Hector Gomez, Town Manager
Date: September 12, 2023
Subject: **FY 2024 Tentative Budget Adoption Resolution**

The Town's Administration recommends approval of the resolution that would tentatively adopt the FY 2024 budget.

The Town is legally obliged to adopt an annual budget. The Town has had previous workshops and meetings regarding the FY 2024 proposed budget in anticipation of the public hearing. Since the last meeting on the budget, staff has incorporated the changes requested by the Commission. Property owners have received their annual Truth-in-Millage (TRIM) notices advising them of their proposed property taxes and the date, time, and place of the hearing. The full budget has been made available for public inspection.

This will be the first of two public hearings regarding the budget. The Commission may make modifications to the budget at this meeting and at the final meeting. The adoption of the budget is inseparable from the adoption of the Town's operating millage rate.

The FY 2024 General Fund operating budget is proposed at \$20,384,132. The Capital Projects budget is proposed at \$565,000. The Tourist Resort budget is proposed at \$5,269,057. The Police Forfeiture budget is proposed at \$55,308. The Municipal Transportation budget is proposed at \$338,126. The Building fund budget is proposed at \$1,294,213. The Water and Sewer fund budget is proposed at \$4,480,808. The Municipal Parking budget is proposed at \$1,721,119. The Solid Waste fund budget is proposed at \$2,061,293. The Stormwater fund budget is proposed at \$1,930,000. The Fleet Management fund is proposed at \$992,264

In accordance with the Town Commission's direction at the July 11, 2023 Special Town Commission Meeting, the recommended program modifications and capital improvement projects have been included in the tentative FY 2024 budget. A summary of the recommended changes is provided in the attached Supplement to Tentative FY 2024 Budget Commission Communication.

Resolution Adopting Tentative Budget for FY 2024

Exhibit A - FY2024 Proposed Budget Summary 2024

RESOLUTION NO. 2023-_____

A RESOLUTION OF THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA, ADOPTING A TENTATIVE BUDGET FOR THE FISCAL YEAR COMMENCING OCTOBER 1, 2023 AND ENDING SEPTEMBER 30, 2024; CONFIRMING THE DATE OF THE SECOND PUBLIC HEARING; PROVIDING FOR INCORPORATION OF RECITALS; AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, pursuant to Section 200.065, Florida Statutes, the Miami-Dade County Property Appraiser (“Property Appraiser”) has certified the taxable value within the Town of Surfside (the “Town”) for the year 2023 which includes all real property within the Town; and

WHEREAS, on July 11, 2023, the Town Commission held a budget meeting on the proposed budget and operating millage rate for the fiscal year commencing October 1, 2023 and ending September 30, 2024, and further scheduled public hearings on the budget and millage rate as required by Section 200.065, Florida Statutes, with the first hearing on September 12, 2023 at 5:01 P.M. and the second hearing on September 27, 2023 at 5:01 P.M., both at Town of Surfside Town Hall, Commission Chambers, 9293 Harding Avenue, Surfside, Florida 33154; and

WHEREAS, the Town Manager has submitted to the Town Commission a budget and an explanatory budget message for Fiscal Year 2024 showing estimates of revenues and expenditures, together with the character and object of expenditures and an estimate of all municipal projects pending or to be undertaken; and

WHEREAS, the Town Commission and the Town Manager have reviewed the Town’s proposed Fiscal Year 2024 Budget, considered an estimate of the necessary expenditures contemplated for in the Budget, and determined the proposed millage rate levy to provide the necessary funds for such expenditures.

NOW, THEREFORE, BE IT RESOLVED BY THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA, AS FOLLOWS:

Section 1. Recitals Adopted. That the above-stated recitals are hereby adopted and confirmed.

Section 2. Adopting Tentative Budget. The Town’s Tentative Budget for the fiscal year commencing October 1, 2023 and ending September 30, 2024, is hereby approved and adopted as incorporated herein (“Tentative Budget”). The Budget Summary is attached hereto as Exhibit “A.”

Section 3. Confirming Date of Second Public Hearing. The Town confirms that it will hold a second public hearing to adopt the final millage rate and budget for fiscal year 2023/2024 on September 27, 2023 at 5:01 P.M., at Town of Surfside Town Hall, Commission Chambers, 9293 Harding Avenue, Surfside, Florida, 33154.

Section 4. Effective Date. That this Resolution shall become effective immediately upon adoption.

PASSED AND ADOPTED on this 12th day of September, 2023.

Moved By: _____
Second By: _____

FINAL VOTE ON ADOPTION

Commissioner Fred Landsman _____
Commissioner Marianne Meisheid _____
Commissioner Nelly Velasquez _____
Vice Mayor Jeff Rose _____
Mayor Shlomo Danzinger _____

Shlomo Danzinger, Mayor

Attest:

Sandra McCready, MMC
Town Clerk

Approved as to Form and Legal Sufficiency:

Weiss Serota Helfman Cole & Bierman, P.L.
Town Attorney

EXHIBIT A

TENTATIVE BUDGET SUMMARY

FISCAL YEAR 2023-2024

BUDGET SUMMARY
TOWN OF SURFSIDE, FLORIDA
FISCAL YEAR 2023 - 2024

General Fund 4.1000
Voted Debt 0.0000

	GENERAL FUND	SPECIAL REVENUE FUNDS	CAPITAL PROJECTS FUND	ENTERPRISE FUNDS	INTERNAL SERVICE FUNDS	TOTAL BUDGET ALL FUNDS
ESTIMATED REVENUES						
TAXES:	Millage per \$1,000					
Ad Valorem Taxes 4.1000	\$ 15,984,306	\$ -	\$ -	\$ -	\$ -	\$ 15,984,306
Ad Valorem Taxes 0.0000 (voted debt)	-	-	-	-	-	-
Franchise /Utility Taxes	1,592,175	-	-	-	-	1,592,175
Sales & Use Taxes	97,227	5,254,057	-	-	-	5,351,284
Licenses/Permits	5,000	476,600	-	-	-	481,600
Intergovernmental	1,023,516	337,376	-	1,112,990	-	2,473,882
Charges for Services	454,950	-	-	8,873,830	911,264	10,240,044
Fines & Forfeitures	245,000	-	-	-	-	245,000
Miscellaneous Revenues	613,000	11,250	-	115,500	1,000	740,750
Capital Contributions/Developer Contributions	-	-	-	90,900	-	90,900
TOTAL SOURCES	\$ 20,015,174	\$ 6,079,283	\$ -	\$ 10,193,220	\$ 912,264	\$ 37,199,941
Interfund Transfers - In	374,452	-	565,000	-	80,000	1,019,452
Fund Balance/Reserves/Net Position	13,903,124	7,031,246	312,522	5,018,803	1,010,023	27,275,718
TOTAL REVENUES, TRANSFERS & BALANCES	\$ 34,292,750	\$ 13,110,529	\$ 877,522	\$ 15,212,023	\$ 2,002,287	\$ 65,495,111
EXPENDITURES/EXPENSES						
General Government	\$ 5,990,607	\$ -	\$ 165,000	\$ -	\$ -	\$ 6,155,607
Building Services	-	1,151,180	-	-	-	1,151,180
Public Safety	7,108,169	55,308	-	-	-	7,163,477
Streets	161,975	-	-	-	-	161,975
Recreation, Culture, and Tourism	1,046,203	4,953,428	-	-	-	5,999,631
Physical Environment	1,802,364	-	400,000	5,798,864	-	8,001,228
Municipal Transportation	-	235,500	-	1,492,347	-	1,727,847
Debt Service	-	-	-	1,643,151	-	1,643,151
Internal Services	-	-	-	-	885,188	885,188
TOTAL EXPENDITURES/EXPENSES	\$ 16,109,318	\$ 6,395,416	\$ 565,000	\$ 8,934,362	\$ 885,188	\$ 32,889,284
Interfund Transfers - Out	645,000	219,499	-	154,953	-	1,019,452
Fund Balance/Reserves/Net Position	17,538,432	6,495,614	312,522	6,122,708	1,117,099	31,586,375
TOTAL APPROPRIATED EXPENDITURES, TRANSFERS, RESERVES & BALANCES	\$ 34,292,750	\$ 13,110,529	\$ 877,522	\$ 15,212,023	\$ 2,002,287	\$ 65,495,111

The tentative, adopted, and /or final budgets are on file in the Town Clerk's office (9293 Harding Ave., Surfside, FL 33154) as a public record.